**INTEREST RATES MARKET NOTICE**

**Date: 27 November 2017**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM42”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 27 November 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM42

**Nominal Issued** R 180,000,000.00

**Issue Price** 100%

**Coupon** 8.125% (3 Month JIBAR as at 27 November 2017 of 7.125% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 May 2018

**Books Close Date(s)** 18 February, 18 May

**Interest Payment Date(s)** 28 February, 28 May

**Last Day to Register** By 17:00 on17 February, 17 May

**Issue Date** 27 November 2017

**Date Convention** Modified Following

**Interest Commencement Date** 27 November 2017

**First Interest Payment Date** 28 February 2018

**ISIN No.** ZAG000148479

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM42%20Pricing%20Supplement%2020171127.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM42%20Pricing%20Supplement%2020171127.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 11 2944833

Corporate Actions JSE +27 11 5207000